**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN840”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 21 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN840

**Nominal Issued** R280,000,000.00

**Issue Price** 100%

**Coupon** 6.193% (3 Month JIBAR as at 21 Apr 2022 of 4.383% plus 181bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 April 2027

**Books Close Date** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 21 April 2022

**Date Convention** Following

**Interest Commencement Date** 21 April 2022

**First Interest Payment Date** 21 July 2022

**ISIN No.** ZAG000185356

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN840%20PricingSupplement2104.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN840%20PricingSupplement2104.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000